

Form CRS – Client Relationship Summary

Introduction

Bridge Capital Associates, Inc. (BCA) is registered as a broker/dealer with the Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (FINRA). We work with clients and investors on all types and sizes of private securities offerings, mergers and acquisitions (M&A), and private investment in public equity (PIPE) transactions. The associates of BCA also provide other financial reporting and compliance services to companies and their boards.

We believe that it is important to understand how investment advisory and brokerage services and fees differ. There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS which also provides educational materials about investment advisers, broker-dealers and investing.

What investment services and advice can you provide me?

We may make available our private securities offerings to you. We will not provide any investment opportunities to you unless we are involved in the offering of those securities. We offer brokerage services to institutional and retail investors by arranging private offerings of debt and equity securities and providing advice on M&A and PIPE transactions. We conduct these services in conjunction with other investment banks, venture capital firms, private equity firms, and other financial institutions. If you invest through one of our registered representative associates, they will meet with you virtually or in person to understand your current financial situation, existing resources, goals, and risk tolerance. We have no minimum account size or investment amount requirements, provided that you are eligible to purchase the securities in the private offering as set forth in the offering documents.

What fees will I pay?

We receive our fees directly from our investment banking clients. It is rare that you will pay us a fee directly although since our fees are oftentimes paid from the proceeds of the private securities offering in which you invested, you could be deemed to have paid these fees indirectly. Those fees vary from offering to offering although in general, the fees range from 1 - 15% of the gross amount of funds raised in the offering. We may also receive additional compensation from our client for non-offering services. Please check the documentation provided by our Representative to assess any fees you may be charged as an investor. You will pay fees and costs whether you make money or lose money on your investment. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

We must abide by certain laws and regulations in our interactions with you. We must act in your best interest and not place our interests ahead of yours when we recommend an investment or an investment strategy involving securities. When we provide any service to you, we must treat you fairly. Unless we agree otherwise, we are not required to monitor your portfolio or investment on an ongoing basis.

Our interests can conflict with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. For instance, we might make a recommendation that you invest in a private security offering of one of our clients to whom we provide investment banking services.

When we provide recommendations, we must eliminate these conflicts or tell you about them and in some cases mitigate them.

How do your financial professionals make money?

Our Registered Representative Associates work on percentage payouts, but additionally may get rewards for their specific engagement efforts or additional services provided to our investment banking clients. Our Registered Representative Associates may work on investment banking engagements for an extended period of time in order to successfully complete the subject of the engagement.

Our Registered Representative Associates perform investor identification and verification, manage investor records, ensure transparency and investor protection, perform due diligence, and transact securities offerings.

Do you or your financial professionals have legal or disciplinary history?

Yes. Visit www.investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Additional Information

You can find additional information about our firm's brokerage services at FINRA's BrokerCheck portal (www.BrokerCheck.FINRA.org) by searching for Bridge Capital Associates, Inc. You may also contact our firm at 770-923-9632 and talk to any one of our investment professionals or support staff.

Questions to Ask Us:

- Who is my primary contact person?
- Who can I talk to if I have concerns about how this person is treating me?
- Given my financial situation, why should I invest in a private placement?
- What additional costs should I expect in connection with my investment?
- Tell me how you and your firm make money in connection with my investment? Do you or your firm receive any payments from anyone besides me in connection with my investments?
- What are the most common conflicts of interest? How do you manage those conflicts?
- How will you choose investments to recommend?
- What is your relevant experience, including the licenses, education, and other qualifications of the financial professional with whom I am working?